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SAM WOO CONSTRUCTION GROUP LIMITED

三和建築集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 3822)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 DECEMBER 2015

The Board is pleased to announce that the Resolution was duly passed by the Shareholders by way of poll at the EGM held on 22 December 2015.

Reference is made to the circular of Sam Woo Construction Group Limited (the “**Company**”) dated 7 December 2015 in relation to, among others, the proposed subdivision of shares and change in board lot size (the “**Circular**”) and the notice of extraordinary general meeting of the same date as set out in the Circular (the “**Notice**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 22 December 2015.

The poll results in respect of the Resolution at the EGM were as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the Share Subdivision (ordinary resolution as set out in the Notice)	302,248,213 (100%)	0 (0%)

As all of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution.

Notes:

- (1) As at the date of the EGM, the total number of issued shares of the Company was 420,000,000 shares, which was the total number of shares entitling the holders to attend and vote for or against the Resolution at the EGM.
- (2) There were no shares entitling the Shareholders to attend and abstain from voting in favour pursuant to rule 13.40 of the Listing Rules.
- (3) No Shareholders were required under the Listing Rules to abstain from voting on the Resolution at the EGM.
- (4) No parties have indicated in the Circular that they intend to vote against or abstain from voting on the Resolution at the EGM.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board
Sam Woo Construction Group Limited
Chan Sun Kwong
Company secretary

Hong Kong, 22 December 2015

As at the date of this announcement, the executive directors of the Company are Mr. Lau Chun Ming, Mr. Lau Chun Kwok, Mr. Lau Chun Ka and Ms. Leung Lai So; the independent non-executive directors of the Company are Professor Wong Sue Cheun, Roderick, Mr. Chu Tak Sum and Mr. Ip Tin Chee, Arnold.